



We prepare and protect
your organization.



Vendor Contract Compliance and Legal Review Services for Financial Institutions

Buckley Technology Group, LLC (BTG) is dedicated to providing its state-of-the-art ISSAC vendor management software and related professional services to financial institutions to protect information assets, secure technology systems, and effectively manage compliance. BTG's solutions address critical areas such as Vendor Management, Information Security, Business Continuity, Gramm Leach Bliley, and Disaster Recovery. And now, BTG has teamed with Baldini Lang, LLC, a law firm dedicated to providing legal services to financial institutions, to offer Vendor Contract Compliance and Legal Review Services. With this powerful combination, BTG now offers a complete vendor risk management solution to financial institutions.



www.buckleytechgroup.com
www.baldinilang.com

BTG^{LLC} Vendor Risk Management

- Provide ongoing support to financial institutions for existing and new vendor due diligence practices.
- Perform Risk Assessments of new vendors or products to define the pertinent due diligence documents with assistance from financial institution.
- Annual / New Vendor reviews including:
 - Disbursement of letters to appropriate vendors
 - Review of Vendor SSAE16 or like security policies
 - Review of Vendor for applicable documentation including privacy statement, contract components, insurance certificates, financial statements
 - Review of Security, Disaster Recovery, and incident response plans
 - Review of existing related due diligence policies and updates per financial institution or regulatory revisions
 - Ongoing employee training of vendor Due Diligence process

***“Buckley Technology Group
Teams with Baldini Lang, LLC”***

Baldini Lang, LLC Vendor Contract Compliance and Legal Review Services

- Review of vendor contracts for:
 - Reasonable and appropriate legal terms
 - Proper mitigation of legal risk
 - Inclusion of all regulator-mandated contract terms
 - Reasonable billing terms
 - Completeness and accuracy of business terms
 - GLBA Privacy, Identity Theft Red Flag, Data Disposal, FFIEC data security, and other regulatory compliance issues
- Ensure vendor contracts meet their intended purpose
- Document key contract dates, time frames, and notice periods
- Request missing contracts, schedules, and amendments from vendors
- Ensure that vendor billing practices are consistent with contract terms
- Deliver termination notices to vendors
- Renegotiate vendor contracts upon request

[Services can be customized to suit the financial institutions' needs]

“BTG has negotiated extremely favorable rates with Baldini Lang, LLC for this service. Now that you can obtain Vendor Contract Legal and Compliance Review services at a reasonable cost, you no longer need to make the difficult choice between paying high legal fees and assuming unnecessary vendor risk.”

For more information call:

1.800.355.4550
sales@buckleytechgroup.com

860.967.3777
matt@baldinilang.com